09-50026-mg Doc 7404 Filed 10/12/10 Entered 10/19/10 12:04:20 Main Document Pg 1 of 8

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United States Bankrupky Court Southern Bistrict of New York

Chapter 11 Case No. 09-50026/Res)

UNRC

Motors Liquidation Company, et al., f/k/a General Motors Cop., et al.

Jonethy Administracy

I Shaey I y. Larter at 1541 hasalk Are#1, Niagara Falk, Now Yerk 14301. My number to (714) 282-3624. I Shaey I y. Larter object to Beneral Mohres Lorp Mohous Liquidation Company, Labbers Proposed Disclosure Statement, Join Chapter 11 Plan and any other plan that the belows and their affiliated belows, also above Company to ini any Plans that they may give to the United States Bourkeuptey Court Southern Bioteiet of New York.

as I Shary If Carter have mailed previously

the amount of all my claims against the above

09-50026-mg Doc 7404 Filed 10/12/10 EntereD 40/19/18/22/20 Main Document 7 // DD Pg 2 of 8 Sebtons - Motors Liquidation Company, and their attituded belows, the corects. The amounts is #5 million cach claim against the above belows. as I have was contacted by the above belows attoucy, which again copies was mailed but of that conversations, copies of the amount for which I sharp of Carter filled not and mailed to the attacky who sout me, Sharp! I. Carter, also to the court I mail all that Inthemation back as I was directed to do so. I ask that the files, claims information be checked for the reason. Uso I ask that Copies of the Bockburg Statements, Plans and and instanation be mailed to me Stary!

4. Courtee at the above adoless.

Ungain of object to the enclosed Plan. Succeeds.

09-50026-mg シルウ APS 1203625083

The Garden City Group, Inc. Attn: Motors Liquidation Company Balloting Center P.O. Box 9386 Dublin, Ohio 43017-4286 **Return Service Requested** Important - Time Sensitive Bankruptcy Court Document Enclosed

CARTER, SHARYL Y 1541 LA SALLE AVE 1 NIAGARA FALLS, NY 14301

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	
In re	Chapter 11 Case No.
MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al.	·09-50026 (REG)
Debtors.	(Jointly Administered)
	ĸ

NOTICE OF HEARING TO CONSIDER APPROVAL OF DEBTORS' PROPOSED DISCLOSURE STATEMENT WITH RESPECT TO DEBTORS' JOINT CHAPTER 11 PLAN

TO: ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtors in the Past 8 Years
Motors Liquidation Company	09-50026	38-0572515	General Motors Corporation
(f/k/a General Motors			GMC Truck Division
Corporation)		,	NAO Fleet Operations
Corporation,			GM Corporation
			GM Corporation-GM Auction
			Department
			National Car Rental
•	.		National Car Sales
			Automotive Market Research
MLCS, LLC	09-50027	38-2577506	Saturn, LLC
(f/k/a Saturn, LLC)			Saturn Corporation
(i/Na Saturn, 220)			Saturn Motor Car Corporation
,	1 .		GM Saturn Corporation
			Saturn Corporation of Delaware
MLCS Distribution Corporation	09-50028	38-2755764	Saturn Distribution Corporation
(f/k/a Saturn Distribution			
Corporation)			
MLC of Harlem, Inc.	09-13558	20-1426707	Chevrolet-Saturn of Harlem, Inc.
(f/k/a Chevrolet-Saturn of			
Harlem, Inc.)			
Remediation and Liability	09-50029	38-2529430	Uptown Land Development Corporation
Management Company, Inc.			
Environmental Corporate	09-50030	41-1650789	GM National Hawaii, Inc.
Remediation Company, Inc.			NCRS Hawaii, Inc.

PLEASE TAKE NOTICE that on August 31, 2010, Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors set forth above (collectively, the "Debtors"), filed the Debtors' Joint Chapter 11 Plan, dated August 31, 2010 (as it may be amended, the "Plan") [Docket No. 6829], and the proposed Disclosure Statement for the Debtors' Joint Chapter 11 Plan, dated August 31, 2010 (as it may be amended, the "Disclosure Statement") [Docket No. 6830], pursuant to section 1125 of title 11 of the United States Code (the "Bankruptcy Code").

PLEASE TAKE FURTHER NOTICE that:

- 1. A hearing (the "Hearing") will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, on October 21, 2010 at 9:45 a.m. (Eastern Time) in Room 621 of the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, or as soon thereafter as counsel can be heard, to consider the entry of an order, among other things, finding that the Disclosure Statement contains "adequate information" within the meaning of section 1125 of the Bankruptcy Code and approving the Disclosure Statement.
- 2. The Disclosure Statement and Plan are on file with the Clerk of the Bankruptcy Court (the "Clerk") and may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted on the Internet at www.motorsliquidation.com and www.mysb.uscourts.gov (a PACER login and password are required to access documents on the Court's website and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov). Copies of the Disclosure Statement and Plan may also be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004. Copies of the Disclosure Statement and Plan may also be obtained by written request to the Debtors' voting agent at the address set forth below:

If by overnight or hand delivery:
The Garden City Group, Inc.
5151 Blazer Parkway, Suite A
Dublin, OH 43017
Attn: Motors Liquidation Company Balloting
Center

If by standard mailing:
The Garden City Group, Inc.
P.O. Box 9386
Dublin, OH 43017-4286

Attn: Motors Liquidation Company Balloting

Center

Responses and objections, if any, to the approval of the Disclosure Statement or any of the other relief sought by the Debtors in connection with approval of the Disclosure Statement, must (i) be in writing, (ii) state the name and address of the objecting or responding party and the amount and nature of the claim or interest of such party, (iii) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be incorporated into the Disclosure Statement to resolve any such objection or response, (iv) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, (v) be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with General Order M-399, and (vi) served in accordance with General Order M-399 so as to be actually received on or before 4:00 p.m. (Eastern Time) on October 14, 2010 on the following parties (a) the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004-1408; (b) attorneys for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller,

Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (c) the Debtors, c/o Motors Liquidation Company, 500 Renaissance Center, Suite 1400, Detroit, Michigan 48243 (Attn: Ted Stenger); (d) General Motors, LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (e) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (f) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, DC 20220 (Attn: Joseph Samarias, Esq.); (g) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (h) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.); (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy H. Davis, Esq.); (i) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.); (k) Caplin & Drysdale, Chartered, attorneys for the official committee of unsecured creditors holding asbestos-related claims, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); and (I) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Trafelet in his capacity as the legal representative for future asbestos personal injury claimants, 2323 Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.).

- 4. IF ANY OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE DISCLOSURE STATEMENT AND MAY NOT BE HEARD AT THE HEARING.
- 5. Upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against the Debtors who are entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan, and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.
- 6. The Hearing may be adjourned from time to time without further notice to creditors or parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

Dated: New York, New York	Harvey R. Miller
September 3, 2010	Stephen Karotkin
•	Joseph H. Smolinsky
	WEIL, GOTSHAL & MANGES LLP
	767 Fifth Avenue
	New York, New York 10153
	Telephone: (212) 310-8000
	Facsimile: (212) 310-8007
	Attorneys for Debtors
	and Debtors in Possession